Views - as of November 2019

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In Merlin Project there are several **views** for viewing the project.

The views support the Dark Mode, available in macOS Mojave or later, and let you display and edit your content in any way you find more fitting.

Merlin Project includes views for traditional **Work Breakdown** with Gantt chart, **Net Plan**, and **Kanban board**, but also for **Resources**, **Assignments**, **Reports** and **Attachments**.

Merlin Project shows in the upper left corner the name of the current view.

Click **Work Breakdown** for the selection list of all views.

Click **Entry** to see all built-in **Work Breakdown** views.
Additional option in the sub-views:
The **Edit** option lets you modify existing views and saves the changes as new, custom views.

**Switching views**

Switch to another view, by selecting another item from the view list.
Work Breakdown

The Work Breakdown view is a traditional view and contains the following information displayed as an Outline and Gantt chart:

- Entry
- Schedule
- Budgeting
- Progress
- Cost Expectation
- Cost Planning
- Earned Value
- Milestones
- Notes
- Resource Leveling
- Plan/Actual Comparison (Cost)
- Plan/Actual Comparison (Time)
- Status Compact

You create further views with the Edit option. The Edit window lets you choose from the built-in views; you can create new views by clicking the plus icon.
Net Plan

The *Net Plan* view lets you select various graphical plan views:

- Schedule
- Kanban
- Kanban Compact
- Mind Map
- Organizational Chart
- Organizational Chart with Status
- PERT
- Phases
- Status Compact

You can create additional views by clicking the *Edit* option. The existing views are displayed in the window and you can create new views by clicking the plus icon.
The Schedule view contains the logical connections and the structure of the project in the form of a Net Plan.

You can modify how the Net Plan is displayed in the View Options (1) using the Layout drop-down menu (2). The Inspector contains additional options for displaying the Net Plan.
Client Questionnaire and goals
- Start: 15/07/2017
- Work: 1 day
- End: 15/07/2017
- Complete: 100%
- Responsible: Client, Project Manager, Designer, Developer

User Scenarios
- Start: 15/07/2017
- Work: 4 days
- End: 17/07/2017
- Complete: 100%
- Responsible: Client, Product Manager

Comparative Analysis
- Start: 17/07/2017
- Work: 1 day
- End: 18/07/2017
- Complete: 100%
- Responsible: Product Manager

Technical Specifications
- Start: 18/07/2017
- Work: 1 day
- End: 18/07/2017
- Complete: 100%
- Responsible: Developer, Product Manager

Create Project Proposal
- Start: 21/07/2017
- Work: 3 days
- End: 25/07/2017
- Complete: 33.33%
- Responsible: Project Manager

Create Timeline
Kanban/Kanban Compact

The **Kanban** view is intended for agile project management and offers a variety of possible applications.

The **Kanban Compact** view is a slimmed-down variant of the **Kanban** view.

Further information about **Kanban** can be found in the guide of the same name.

Mind Map

The **Mind Map** view is perfect for displaying projects graphically. You can adjust the layout of the Mind Map in the »View Options« and change how it looks. Click the displayed icon.

Further options for displaying the Mind Map can be edited using the Inspector **View Options**. To do this, click the **spanner** icon.
Organizational Chart

The Organizational Chart view in the Net Plan is perfect for the hierarchical display of different projects.

You can adjust the layout of the Organizational Chart in the »View Options« and change how it looks. Click the spanner icon.
Resources

The *Resources* view contains all resources involved and assigned in the project. This gives you an overview of the resources available in the project.

Resources can be viewed in the four following views:

- Work
- Entry
- Costs
- Earned Value
Assignments

The Assignments view contains all assigned resources in the project. The chart shows each resource’s utilization values for each day.

This gives you a quick overview of utilization levels (shown in red) of individual assignments, allowing you to spot potential cases of over-utilization and correct these.

The available views for the assignments are:

- Schedule
- Work Distribution
- Cost Expectation
- Cost Planning
- Resource Leveling
- Plan/Actual Comparison (Cost)
- Plan/Actual Comparison (Time)
The views let you **check** the assigned project resources according to different aspects, for example according to the **Expected Costs**.
The *Report* view lets you create reports from different view modules. Here you can combine any views to report the required project information.

More information about *reports* can be found in the guide of the same name.
Attachments

The *Attachments* view provides an overview of all attachments in the project.

Using the drop-down menu, the attachments can be listed by type in the view:

- **Checklists**
- **Files**
- **Events**
- **Information**
- **Issues**
- **Risks**